

Partial exercise of the over-allotment option

Total initial public offering size increased to 21,221,898 shares, i.e. an amount of approximately €106.1 million

Valence, 24 July 2015 – Amplitude Surgical, a leading French player in the international market for lower limb prostheses (the “**Company**”), announces today the exercise of the over-allotment option in connection with its initial public offering on the regulated market of Euronext in Paris (Compartment B).

Natixis, acting in the name and on behalf of the Guarantors, exercised the over-allotment option on 1,221,898 additional existing shares sold by Apax Companies and FPCI CIC Mezzanine 2 and Idinvest Private Debt at the offering price of €5.00 per share corresponding to a total amount of approximately €6.1 million.

As a result, the total number of Amplitude Surgical shares offered in the initial public offering increased to 21,221,898 shares, representing approximately 45% of the Company’s share capital, thereby increasing the total offering size to approximately €106.1 million.

Following the initial public offering and the exercise of the over-allotment option, the Company’s share capital will be held as follows:

Shareholders	Shareholding after partial exercise of the over-allotment option	
	Number of shares	% of total share capital and voting rights
Olisa ⁽¹⁾	4,564,825	9.73%
Principal executives of the Group ⁽²⁾	517,253	1.10%
Apax Companies, of which:	19,799,596	42.19%
<i>FPCI Apax France VIII A</i>	9,447,140	20.13%
<i>FPCI Apax France VIII B</i>	6,298,093	13.42%
<i>FPCI Apax ortho</i>	4,031,518	8.59%
<i>MidInvest</i>	22,845	0.05%
FPCI CIC Mezzanine 2	440,681	0.94%
FPCI Idinvest Private Debt	385,599	0.82%
Public ⁽³⁾	21,221,898	45.22%
Total	46,929,852	100.00%

(1) Holding of Olivier Jallabert

(2) Former shareholders of Ortho Management

(3) To the Company’s knowledge and on the basis of the crossing of shareholding thresholds reported to the French *Autorité des marchés financiers*, “Public” includes in particular the company Allianz Global Investors GmbH (which declared in a letter dated 30 June 2015 that it holds 6.26% of the share capital and voting rights of the Company) and the company Aviva Investors Global Services Limited (which declared in letters dated 1 July 2015 and 2 July 2015 respectively that it holds 6.54% of the share capital and voting rights of the Company).

In accordance with the provisions of article 631-10 of the General Regulations of the French *Autorité des marchés financiers* (the “AMF”), Natixis, acting as stabilizing agent on behalf of the Guarantors, declared that:

- It has performed stabilization transactions on Amplitude Surgical shares (ISIN Code : FR0012789667 - Symbol: AMPLI);
- Stabilization began on 26 June 2015;
- The last stabilization transaction took place on 14 July 2015;
- Stabilization transactions were carried out under the following conditions:

Date	Highest price (in €)	Lowest price (in €)
26/06/15	5.00	4.98
29/06/15	4.90	4.74
30/06/15	4.85	4.81
02/07/15	4.98	4.98
03/07/15	5.00	4.95
06/07/15	4.95	4.95
14/07/15	4.95	4.95

Natixis and Oddo acted as Global Coordinators, Joint Lead Managers and Joint Bookrunners (the “Global Coordinators”).

Crédit Agricole Corporate and Investment Bank acted as Joint Lead Manager and Joint Bookrunner (the “Joint Lead Manager and Joint Bookrunner” and together with the Global Coordinators, the “Guarantors”).

Availability of the prospectus - Copies of the French prospectus, consisting of the Registration Document, the Securities Note and a summary of the prospectus (included in the Securities Note), are available free of charge from the Company's head office, as well as on the Company's website (www.amplitude-surgical.com) and the AMF's website (www.amf-france.org)

Risk factors - The Company draws the public's attention to the risk factors relating to the Company's activity described in chapter 4 of the Registration Document, and in particular, the risk mentioned in paragraph 4.3.4 about litigation and to the risk factors relating to the offering described in chapter 2 of the Securities Note.

About Amplitude Surgical

Founded in 1997 in Valence, France, Amplitude Surgical is a leading French player on the global surgical technology market for lower-limb orthopedics. Amplitude Surgical develops and markets high-end products for orthopedic surgery covering the main disorders affecting the hip, knee and extremities, and notably foot and ankle surgery. Amplitude Surgical develops, in close collaboration with surgeons, numerous high value-added innovations in order to best meet the needs of patients, surgeons and healthcare facilities. A leading player in France, Amplitude Surgical is developing abroad through its subsidiaries and a network of exclusive distributors and agents. Amplitude Surgical operates on the lower-limb market through the intermediary of its Novastep subsidiaries in France and the United States. Amplitude Surgical distributes its products in more than 30 countries and had a workforce of 210 staff on December 31, 2014. Amplitude Surgical recorded revenue of 58.2 million euros for its financial year ending on June 30, 2014, with average annual growth of around 15% since 2005 and an average EBITDA margin of more than 20% over 2005-2014.

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